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Admitted Pro Hac Vice

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
 Debtor.

Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC
 Debtor.

**Jointly Administered Under
 Case No. BK-S-06-10725 LBR**

In re:
 USA SECURITIES, LLC,
 Debtor.

CERTIFICATE OF SERVICE

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

CERTIFICATE OF SERVICE

1. We filed the following document on March 29, 2007:

**Sur-Reply of the Kantors to Omnibus Objection of the Official Committee of
Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Claims
Superseded by Compromise Contained in Debtors' Third Amended Joint
Chapter 11 Plan of Reorganization (As Modified)(Affects Debtor USA Capital
First Trust Deed Fund, LLC)**

2. I served the above-named document by the following means to the persons as listed below:

a. **ECF System** (See "Notice of Electronic Filing" attached as Exhibit A).

b. **Via Facsimile**, to the following:

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Los Angeles, CA 90067
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I declare under penalty of perjury that the foregoing is true and correct.

DATED this 30th day of March, 2007.

/s/Dawn Whitbeck
Dawn Whitbeck, an employee of
KRAVITZ, SCHNITZER, SLOANE,
JOHNSON & EBERHARDY, CHTD.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MCCONNELL, REGINA M. entered on 3/29/2007 at 5:22 PM PDT and filed on 3/29/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3312

Docket Text:

Additional Reply of the Kantors to Omnibus Objection of the Official Committee Filed by REGINA M. MCCONNELL on behalf of USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3006] Reply, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (MCCONNELL, REGINA)

The following document(s) are associated with this transaction:

Document description:Main Document

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ef41688531f2041b702ed394f0464e64bec4fbc1bcb4ad2bae7543c2ac1f]]

06-10725-lbr Notice will be electronically mailed to:

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